



L.D. Reddy & Co

Company Secretaries
Insolvency Professionals

Phone(O) : 040-2331 5262
Mobile : 99499 38181
: 98492 69757

Off: Plot No. 6-2-1/2, Flat No. 504, Afzal Commercial Complex, Lakdi-ka-pool, Hyderabad-500 004, Telangana
E-mail: l.d.reddy@gmail.com, ldreddy2016@gmail.com, ldreddy2019@gmail.com

L. Dhanajay Reddy B.Com.LL.B., ACS.

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400 001.

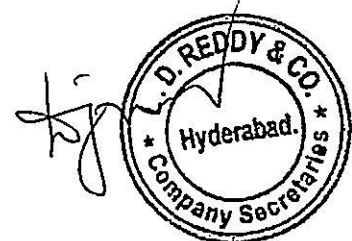
Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 20,13,885 (Twenty Lakhs Thirteen Thousand Eight Hundred and Eighty-Five only) Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, L. D. Reddy & Co Practicing Company Secretary have verified the relevant records and documents of Astra Microwave Products Limited _ with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Name of the Proposed allottee(s) who does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

S. No	Name of the Allottee(s)
1.	Ratnabali Equity Private Limited
2.	Kalpesh Suresh Somani Family Benefit Trust
3.	GopikishanShivkishanDamani
4.	Suresh Kumar Somani



- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date- 14/05/2025) till (date of lock-in – 20/05/2025). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

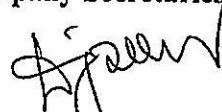
Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
RenukaChitra kar	IN300214-27235899	29,64,997	20.05.2025	15.12.2025	Nil	NA
AtimKabra	1205680000002009	424500	20.05.2025	15.12.2025	Nil	NA
AtimKabra	IN301549-53849349	2690828	20.05.2025	15.12.2025	Nil	NA
AtimKabra	IN301549-53861169	240746	20.05.2025	15.12.2025	Nil	NA

(*) client id/ folio no in case allottee hold the securities in physical form

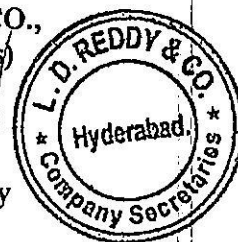
- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company'. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e.2025-26 is less than 5% of the post issue fully diluted share capital of the issuer.

Date:20/05/2025
Place: Hyderabad

For L. D. REDDY & CO.,
(Company Secretaries)


L. Dhananjaya Reddy
(Proprietor)
M. No: 13104
C.P. No. 3752

UDIN NO: A013104G000386906





L.D. Reddy & Co

Company Secretaries
Insolvency Professionals

Phone(O) : 040-2331 5262
Mobile : 99499 38181
: 98492 69757

Off: Plot No. 6-2-1/2, Flat No. 504, Afzal Commercial Complex, Lakdi-ka-pool, Hyderabad-500 004, Telangana
E-mail: l.d.reddy@gmail.com, ldreddy2016@gmail.com, ldreddy2019@gmail.com

L. Dhanajaya Reddy B.Com.LL.B., ACS.

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Pricing Certificate under Regulation 164 of SEBI (ICDR) Regulations

1. We L. D. Reddy & Co Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of (Astra Microwave Products Limited), based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 861.66.
2. The relevant date for the purpose of said minimum issue price was May 14, 2025.
3. The workings for arriving at such minimum issue price have been attached herewith
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

Date: 20/05/2025
Place: Hyderabad

For L.D. REDDY & CO.,
(Company Secretaries)

L. Dhanajaya Reddy
L. Dhanajaya Reddy
(Proprietor)

M. No: 13104

C.P. No. 3752

UDIN NO: A013104G000387335



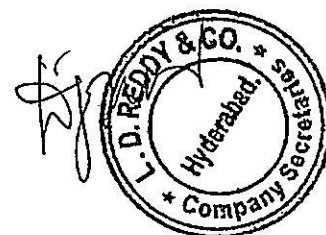
Calculation of minimum issue price as prescribed under Chapter V of SEBI (ICDR) Regulations, 2018.

Date of Extra Ordinary General Meeting (EGM) : June 13, 2025

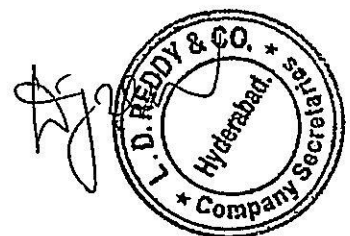
Relevant Date (ie 30 days prior to EGM) : May 14, 2025

- A. Volume weighted average price (VWAP) of the Equity Shares of Astra Microwave Products Limited quoted on NSE during 90 trading days preceding the relevant date.

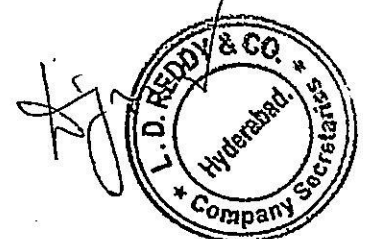
Trading Day	Date	Volume (number of shares)	Value (in Rs)
1	13-May-25	6,45,977	57,46,57,247.55
2	12-May-25	8,52,806	75,08,83,172.90
3	09-May-25	19,76,317	1,72,30,07,406.10
4	08-May-25	3,99,753	34,07,46,427.75
5	07-May-25	3,62,742	30,64,39,030.25
6	06-May-25	2,52,519	21,21,67,376.40
7	05-May-25	2,52,182	21,25,66,977.80
8	02-May-25	3,53,156	29,44,28,698.90
9	30-Apr-25	3,82,640	32,10,33,930.85
10	29-Apr-25	11,20,736	95,00,65,943.75
11	28-Apr-25	3,52,290	28,53,53,229.90
12	25-Apr-25	3,47,500	27,38,53,051.15
13	24-Apr-25	1,58,511	12,87,58,513.30
14	23-Apr-25	3,07,535	25,06,50,805.95
15	22-Apr-25	3,53,068	29,07,10,575.50
16	21-Apr-25	4,19,606	33,36,09,469.30
17	17-Apr-25	4,17,497	31,74,58,609.70
18	16-Apr-25	7,74,822	58,24,68,453.85
19	15-Apr-25	6,74,809	50,56,33,692.35
20	11-Apr-25	3,59,174	25,67,62,656.10
21	09-Apr-25	1,37,343	9,36,45,400.10
22	08-Apr-25	2,34,317	16,06,86,055.45



23	07-Apr-25	2,11,007	13,77,99,668.40
24	04-Apr-25	2,09,382	14,27,81,957.95
25	03-Apr-25	1,56,791	10,88,00,989.40
26	02-Apr-25	1,27,767	8,68,04,259.25
27	01-Apr-25	1,70,107	11,72,96,117.05
28	28-Mar-25	2,29,414	15,58,88,994.25
29	27-Mar-25	4,47,991	30,49,61,094.75
30	26-Mar-25	2,52,016	17,18,85,474.50
31	25-Mar-25	3,39,112	23,73,73,427.85
32	24-Mar-25	2,81,198	20,19,24,591.60
33	21-Mar-25	3,44,162	24,16,34,136.35
34	20-Mar-25	3,48,202	23,68,64,893.15
35	19-Mar-25	4,07,129	26,48,63,168.05
36	18-Mar-25	1,42,093	8,90,76,154.25
37	17-Mar-25	1,27,136	7,89,98,897.30
38	13-Mar-25	2,50,662	15,67,69,905.75
39	12-Mar-25	1,59,917	9,98,85,632.55
40	11-Mar-25	1,55,781	9,69,12,238.35
41	10-Mar-25	1,68,292	10,78,97,605.20
42	07-Mar-25	3,75,542	24,35,22,078.10
43	06-Mar-25	1,65,688	10,35,65,854.00
44	05-Mar-25	3,08,800	19,05,98,744.05
45	04-Mar-25	3,62,734	22,33,99,093.25
46	03-Mar-25	2,92,412	17,61,58,685.40
47	28-Feb-25	1,72,583	10,41,52,711.15
48	27-Feb-25	1,62,151	9,95,71,273.90
49	25-Feb-25	69,399	4,23,78,450.05
50	24-Feb-25	1,66,049	10,10,21,115.30
51	21-Feb-25	1,74,987	10,67,27,995.75
52	20-Feb-25	1,50,137	9,34,04,037.50



53	19-Feb-25	1,62,339	10,24,56,656.50
53	18-Feb-25	3,13,059	19,03,84,223.05
55	17-Feb-25	2,73,684	17,19,33,506.40
56	14-Feb-25	2,24,240	14,21,26,052.90
57	13-Feb-25	1,35,662	8,96,98,306.95
58	12-Feb-25	3,89,299	25,38,03,807.55
59	11-Feb-25	2,39,474	16,50,40,955.75
60	10-Feb-25	2,86,850	20,08,76,726.25
61	07-Feb-25	7,78,021	57,20,19,809.65
62	06-Feb-25	2,68,883	18,93,16,424.80
63	05-Feb-25	93,075	6,53,43,294.40
64	04-Feb-25	1,33,728	9,41,68,745.40
65	03-Feb-25	2,03,878	14,16,29,107.80
66	01-Feb-25	1,99,627	14,68,94,274.35
67	31-Jan-25	89,674	6,56,39,548.25
68	30-Jan-25	1,02,253	7,36,03,794.85
69	29-Jan-25	1,39,475	10,00,75,011.85
70	28-Jan-25	2,56,371	17,63,19,901.80
71	27-Jan-25	1,38,970	9,91,71,985.30
72	24-Jan-25	3,17,864	23,38,43,213.95
73	23-Jan-25	71,570	5,33,88,530.25
74	22-Jan-25	1,75,989	13,10,49,301.00
75	21-Jan-25	1,60,158	12,35,60,696.10
76	20-Jan-25	1,38,364	10,79,97,392.20
77	17-Jan-25	1,75,255	13,51,27,701.65
78	16-Jan-25	80,571	6,13,79,538.05
79	15-Jan-25	2,25,570	16,79,51,460.25
80	14-Jan-25	1,39,477	10,30,16,537.10
81	13-Jan-25	2,65,910	19,75,06,418.95
82	10-Jan-25	1,54,867	11,81,81,371.75



83	09-Jan-25	93,084	7,30,73,850.05
84	08-Jan-25	1,23,603	9,67,76,409.95
85	07-Jan-25	1,28,825	10,00,83,146.15
86	06-Jan-25	2,10,783	16,19,50,076.45
87	03-Jan-25	86,798	6,86,50,524.90
88	02-Jan-25	1,43,060	11,20,34,523.55
89	01-Jan-25	94,961	7,37,14,076.35
90	31-DEC-24	92,185	6,98,36,110.80
Total		25371397	18918128983

Total value/Total Volume = VWAP

18918128983/25371397 = Rs745.647

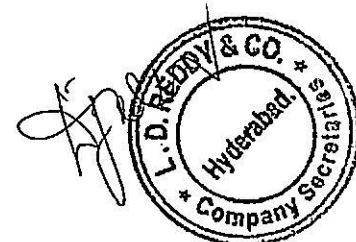
- B. Volume weighted average price (VWAP) of the Equity Shares of Astra Microwave Products Limited quoted on NSE during 10 trading days preceding the relevant date.

Trading Day	Date	Volume (number of shares)	Value (in Rs)
1	13-May-25	6,45,977	57,46,57,247.55
2	12-May-25	8,52,806	75,08,83,172.90
3	09-May-25	19,76,317	1,72,30,07,406.10
4	08-May-25	3,99,753	34,07,46,427.75
5	07-May-25	3,62,742	30,64,39,030.25
6	06-May-25	2,52,519	21,21,67,376.40
7	05-May-25	2,52,182	21,25,66,977.80
8	02-May-25	3,53,156	29,44,28,698.90
9	30-Apr-25	3,82,640	32,10,33,930.85
10	29-Apr-25	11,20,736	95,00,65,943.75
Total		65,98,828	5,68,59,96,212.25

Total value/Total Volume = VWAP

5,68,59,96,212.25/65,98,828= Rs.861.667

Applicable Minimum Price is (Higher of A and B above) - Rs. 861.667 per warrant





L.D. Reddy & Co

Company Secretaries
Insolvency Professionals

Phone(O) : 040-2331 5262
Mobile : 99499 38181
: 98492 69757

Off: Plot No. 6-2-1/2, Flat No. 504, Afzal Commercial Complex, Lakdi-ka-pool, Hyderabad-500 004, Telangana
E-mail: l.d.reddy@gmail.com, ldreddy2016@gmail.com, ldreddy2019@gmail.com

L. Dhanajay Reddy B.Com.LL.B., ACS.

To
The Listing Compliance Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai- 400 051.

Dear Sir/Madam,

Sub: Application for "In-principle approval" prior to issue and allotment of convertible warrants up to 20,13,885 (Twenty Lakh Thirteen Thousand Eight Hundred and Eighty-Five only) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

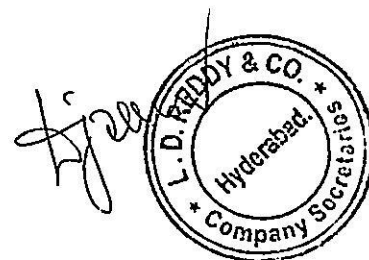
We, L. D. Reddy & Co Practicing Company Secretaries hereby certify that the minimum issue price for the proposed preferential issue of Convertible Warrants by Astra Microwave Products Limited (hereinafter referred as "Company"), based on the pricing formula prescribed under Regulation 164 Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, has been worked out at Rs.861.66/- per warrant.

The Relevant Date for the purpose of deriving said minimum issue price is May 14, 2025.

The volume of shares traded during the period of 90 trading days (prior to the Relevant Date) was higher in National Stock Exchange of India Limited (NSE) and hence the price quoted on NSE was considered for the computation of price under the Regulation 164 of SEBI (ICDR) Regulation, 2018.

We hereby certify that the Articles of Association of the Company does not provide for a method of determination which results in a floor price higher than that determined under SEBI (ICDR) Regulations, 2018.

The entire pre-preferential holding of the allottee(s) is provided below and that the same is in dematerialized form

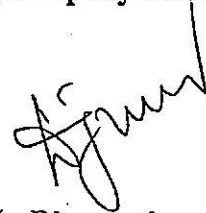
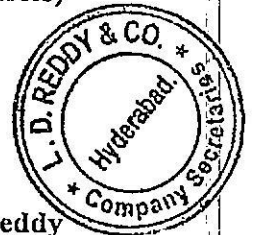


S.No	Name of the proposed Allottee(s)	Category	Pre-preferential issue shareholding	
			Total	In dematerialised form
1.	Renuka Chitrakar	Promoter Group (Individual)	29,64,997	Yes
2.	Atim Kabra	Non Promoter (Individual)	3356074	Yes

The workings for arriving at such minimum issue price have been attached herewith.

Date: 20.05.2025
Place: Hyderabad

For L D. REDDY & CO.,
(Company Secretaries)

L. Dhanamjaya Reddy
(Proprietor)
M. No: 13104
C.P. No. 3752

UDIN NO: A013104G000385751

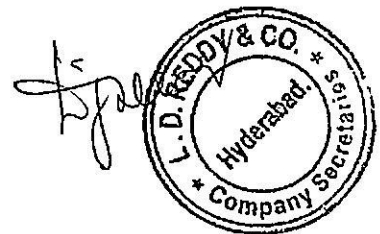
Calculation of minimum issue price as prescribed under Chapter V of SEBI (ICDR) Regulations, 2018.

Date of Extra Ordinary General Meeting (EGM) : June 13, 2025

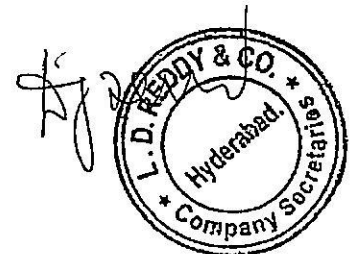
Relevant Date (ie 30 days prior to EGM) : May 14, 2025

- A. Volume weighted average price (VWAP) of the Equity Shares of Astra Microwave Products Limited quoted on NSE during 90 trading days preceding the relevant date.

Trading Day	Date	Volume (number of shares)	Value (in Rs)
1	13-May-25	6,45,977	57,46,57,247.55
2	12-May-25	8,52,806	75,08,83,172.90
3	09-May-25	19,76,317	1,72,30,07,406.10
4	08-May-25	3,99,753	34,07,46,427.75
5	07-May-25	3,62,742	30,64,39,030.25
6	06-May-25	2,52,519	21,21,67,376.40
7	05-May-25	2,52,182	21,25,66,977.80
8	02-May-25	3,53,156	29,44,28,698.90
9	30-Apr-25	3,82,640	32,10,33,930.85
10	29-Apr-25	11,20,736	95,00,65,943.75
11	28-Apr-25	3,52,290	28,53,53,229.90
12	25-Apr-25	3,47,500	27,38,53,051.15
13	24-Apr-25	1,58,511	12,87,58,513.30
14	23-Apr-25	3,07,535	25,06,50,805.95
15	22-Apr-25	3,53,068	29,07,10,575.50
16	21-Apr-25	4,19,606	33,36,09,469.30
17	17-Apr-25	4,17,497	31,74,58,609.70
18	16-Apr-25	7,74,822	58,24,68,453.85



19	15-Apr-25	6,74,809	50,56,33,692.35
20	11-Apr-25	3,59,174	25,67,62,656.10
21	09-Apr-25	1,37,343	9,36,45,400.10
22	08-Apr-25	2,34,317	16,06,86,055.45
23	07-Apr-25	2,11,007	13,77,99,668.40
24	04-Apr-25	2,09,382	14,27,81,957.95
25	03-Apr-25	1,56,791	10,88,00,989.40
26	02-Apr-25	1,27,767	8,68,04,259.25
27	01-Apr-25	1,70,107	11,72,96,117.05
28	28-Mar-25	2,29,414	15,58,88,994.25
29	27-Mar-25	4,47,991	30,49,61,094.75
30	26-Mar-25	2,52,016	17,18,85,474.50
31	25-Mar-25	3,39,112	23,73,73,427.85
32	24-Mar-25	2,81,198	20,19,24,591.60
33	21-Mar-25	3,44,162	24,16,34,136.35
34	20-Mar-25	3,48,202	23,68,64,893.15
35	19-Mar-25	4,07,129	26,48,63,168.05
36	18-Mar-25	1,42,093	8,90,76,154.25
37	17-Mar-25	1,27,136	7,89,98,897.30
38	13-Mar-25	2,50,662	15,67,69,905.75
39	12-Mar-25	1,59,917	9,98,85,632.55
40	11-Mar-25	1,55,781	9,69,12,238.35
41	10-Mar-25	1,68,292	10,78,97,605.20
42	07-Mar-25	3,75,542	24,35,22,078.10
43	06-Mar-25	1,65,688	10,35,65,854.00
44	05-Mar-25	3,08,800	19,05,98,744.05



45	04-Mar-25	3,62,734	22,33,99,093.25
46	03-Mar-25	2,92,412	17,61,58,685.40
47	28-Feb-25	1,72,583	10,41,52,711.15
48	27-Feb-25	1,62,151	9,95,71,273.90
49	25-Feb-25	69,399	4,23,78,450.05
50	24-Feb-25	1,66,049	10,10,21,115.30
51	21-Feb-25	1,74,987	10,67,27,995.75
52	20-Feb-25	1,50,137	9,34,04,037.50
53	19-Feb-25	1,62,339	10,24,56,656.50
53	18-Feb-25	3,13,059	19,03,84,223.05
55	17-Feb-25	2,73,684	17,19,33,506.40
56	14-Feb-25	2,24,240	14,21,26,052.90
57	13-Feb-25	1,35,662	8,96,98,306.95
58	12-Feb-25	3,89,299	25,38,03,807.55
59	11-Feb-25	2,39,474	16,50,40,955.75
60	10-Feb-25	2,86,850	20,08,76,726.25
61	07-Feb-25	7,78,021	57,20,19,809.65
62	06-Feb-25	2,68,883	18,93,16,424.80
63	05-Feb-25	93,075	6,53,43,294.40
64	04-Feb-25	1,33,728	9,41,68,745.40
65	03-Feb-25	2,03,878	14,16,29,107.80
66	01-Feb-25	1,99,627	14,68,94,274.35
67	31-Jan-25	89,674	6,56,39,548.25
68	30-Jan-25	1,02,253	7,36,03,794.85
69	29-Jan-25	1,39,475	10,00,75,011.85
70	28-Jan-25	2,56,371	17,63,19,901.80

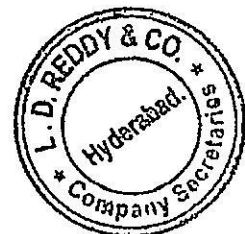
L.D. Reddy & Co.
Hyderabad
* Company Secretaries *

71	27-Jan-25	1,38,970	9,91,71,985.30
72	24-Jan-25	3,17,864	23,38,43,213.95
73	23-Jan-25	71,570	5,33,88,530.25
74	22-Jan-25	1,75,989	13,10,49,301.00
75	21-Jan-25	1,60,158	12,35,60,696.10
76	20-Jan-25	1,38,364	10,79,97,392.20
77	17-Jan-25	1,75,255	13,51,27,701.65
78	16-Jan-25	80,571	6,13,79,538.05
79	15-Jan-25	2,25,570	16,79,51,460.25
80	14-Jan-25	1,39,477	10,30,16,537.10
81	13-Jan-25	2,65,910	19,75,06,418.95
82	10-Jan-25	1,54,867	11,81,81,371.75
83	09-Jan-25	93,084	7,30,73,850.05
84	08-Jan-25	1,23,603	9,67,76,409.95
85	07-Jan-25	1,28,825	10,00,83,146.15
86	06-Jan-25	2,10,783	16,19,50,076.45
87	03-Jan-25	86,798	6,86,50,524.90
88	02-Jan-25	1,43,060	11,20,34,523.55
89	01-Jan-25	94,961	7,37,14,076.35
90	31-DEC-24	92,185	6,98,36,110.80
Total		25371397	18918128983

Total value/Total Volume = VWAP

18918128983/25371397 = Rs745.647

B. Volume weighted average price (VWAP) of the Equity Shares of Astra Microwave Products Limited quoted on NSE during 10 trading days preceding the relevant date.

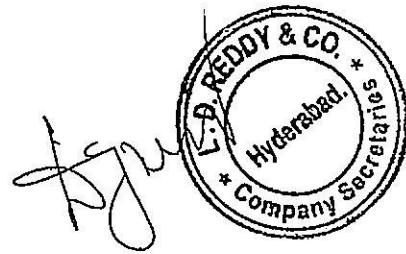


Trading Day	Date	Volume (number of shares)	Value (in Rs)
1	13-May-25	6,45,977	57,46,57,247.55
2	12-May-25	8,52,806	75,08,83,172.90
3	09-May-25	19,76,317	1,72,30,07,406.10
4	08-May-25	3,99,753	34,07,46,427.75
5	07-May-25	3,62,742	30,64,39,030.25
6	06-May-25	2,52,519	21,21,67,376.40
7	05-May-25	2,52,182	21,25,66,977.80
8	02-May-25	3,53,156	29,44,28,698.90
9	30-Apr-25	3,82,640	32,10,33,930.85
10	29-Apr-25	11,20,736	95,00,65,943.75
Total		65,98,828	5,68,59,96,212.25

Total value/Total Volume = VWAP

5,68,59,96,212.25/65,98,828= Rs. 861.667

Applicable Minimum Price is (Higher of A and B above) - Rs. 861.667 per warrant





L.D. Reddy & Co

Company Secretaries
Insolvency Professionals

Phone(O) : 040-2331 5262
Mobile : 99499 38181
: 98492 69757

Off: Plot No. 6-2-1/2, Flat No. 504, Afzal Commercial Complex, Lakdi-ka-pool, Hyderabad-500 004, Telangana
E-mail: l.d.reddy@gmail.com, ldreddy2016@gmail.com, ldreddy2019@gmail.com

L. Dhanajay Reddy B.Com.LL.B., ACS.

Confirmation Certificate under Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

To
The Listing Compliance Department
M/s. National Stock Exchange of India
Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, BandraKurla Complex, Bandra (E),
Mumbai- 400 051

Dear Sir,

Sub: Compliance certificate under Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 - for issue and allotment of 20,13,885 Convertible Warrants on preferential basis.

We, L. D. Reddy & Co., **Practicing** Company Secretary, with respect to the issue and allotment of 20,13,885 (Twenty Lakh Thirteen Thousand Eight Hundred and Eighty-Five only) Convertible Warrants by Astra Microwave Products Limited on preferential basis certify that:

The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

Date: 21.05.2025
Place: Hyderabad

For L D. REDDY & CO.,
(Company Secretaries)

L. Dhanamjaya Reddy
L. Dhanamjaya Reddy
(Proprietor)
M. No: 13104
C.P. No. 3752

UDIN NO:A013104G000387335

